## Housing Supply Overview

## July 2019

Although the situation is not exactly the same in every city neighborhood and bedroom community across the country, total sales and the number of available homes for sale are consistently much fewer in year-over-year comparisons within the lowest price tiers. For the 12-month period spanning August 2018 through July 2019, Pending Sales in San Diego County were down 5.1 percent overall. The price range with the largest gain in sales was the $\$ 5,000,001$ and Above range, where they increased 9.5 percent.

The overall Median Sales Price was up 3.6 percent to $\$ 575,000$. The property type with the largest price gain was the Single-Family Homes segment, where prices were up 3.2 percent to $\$ 645,000$. The price range that tended to sell the quickest was the $\$ 250,001$ to $\$ 500,000$ range at 29 days; the price range that tended to sell the slowest was the $\$ 5,000,001$ and Above range at 102 days.

Market-wide, inventory levels were down 9.2 percent. The property type with the smallest decline was the Condos - Townhomes segment, where it was down 1.5 percent. That amounts to 2.6 months supply for Single-Family homes and 2.4 months supply for Condos.
Quick Facts

$$
+9.5 \% \quad+6.1 \% \quad-3.7 \%
$$

| Price Range With | Home Size With Strongest <br> Pending Sales: | Property Type With <br> Strongest Pending Sales: <br> Strongest Pending Sales: <br> $\mathbf{S 5 , 0 0 0 , 0 0 1}$ and Above |
| :---: | :---: | :---: |
| $\mathbf{6 , 0 0 1 ~ S q ~ F t ~ a n d ~ A b o v e ~}$ |  |  |

Residential real estate activity in San Diego County, comprised of single family properties, townhomes and condominiums. Percent changes are calculated using rounded figures.
Pending Sales ..... 2
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Median Sales Price ..... 4
Percent of Original List Price Received ..... 5
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## Pending Sales

A count of properties on which offers have been accepted. Based on a rolling 12-month calculation.

## By Price Range :07-2018 $\quad 07-2019$



By Square Feet $\quad$ 07-2018 $\quad$ 07-2019


|  | All Properties |  |  |
| :--- | :---: | :---: | :---: |
| By Price Range | $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change |
| $\$ 250,000$ and Below | 1,056 | 761 | $-27.9 \%$ |
| $\$ 250,001$ to $\$ 500,000$ | 12,460 | 11,042 | $-11.4 \%$ |
| $\$ 500,001$ to $\$ 750,000$ | 12,018 | 11,924 | $-0.8 \%$ |
| $\$ 750,001$ to $\$ 1,000,000$ | 4,306 | 4,369 | $+1.5 \%$ |
| $\$ 1,000,001$ to $\$ 1,250,000$ | 1,516 | 1,600 | $+5.5 \%$ |
| $\$ 1,250,001$ to $\$ 2,000,000$ | 2,043 | 1,943 | $-4.9 \%$ |
| $\$ 2,000,001$ to $\$ 5,000,000$ | 886 | 869 | $-1.9 \%$ |
| $\$ 5,000,001$ and Above | 95 | 104 | $+9.5 \%$ |
| All Price Ranges | $\mathbf{3 4 , 3 8 0}$ | $\mathbf{3 2 , 6 1 2}$ | $\mathbf{- 5 . 1 \%}$ |
|  |  |  |  |
| By Square Feet | $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change |
| 1,500 Sq Ft and Below | 16,462 | 15,237 | $-7.4 \%$ |
| 1,501 to 2,000 Sq Ft | 7,778 | 7,443 | $-4.3 \%$ |
| 2,001 to 3,000 Sq Ft | 6,603 | 6,599 | $-0.1 \%$ |
| 3,001 to 4,000 Sq Ft | 2,411 | 2,243 | $-7.0 \%$ |
| 4,001 to 6,000 Sq Ft | 914 | 865 | $-5.4 \%$ |
| 6,001 Sq Ft and Above | 212 | 225 | $+6.1 \%$ |
| All Square Footage | $\mathbf{3 4 , 3 8 0}$ | $\mathbf{3 2 , 6 1 2}$ | $\mathbf{- 5 . 1 \%}$ |


| Single-Family Homes |  | Condos - Townhomes |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change | $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change |
| $\mathbf{1 3 3}$ | 90 | $-32.3 \%$ | 923 | 671 | $-27.3 \%$ |
| 5,323 | 4,466 | $-16.1 \%$ | 7,137 | 6,576 | $-7.9 \%$ |
| 9,462 | 9,472 | $+0.1 \%$ | 2,556 | 2,452 | $-4.1 \%$ |
| 3,672 | 3,712 | $+1.1 \%$ | 634 | 657 | $+3.6 \%$ |
| 1,309 | 1,405 | $+7.3 \%$ | 207 | 195 | $-5.8 \%$ |
| 1,789 | 1,706 | $-4.6 \%$ | 254 | 237 | $-6.7 \%$ |
| 793 | 784 | $-1.1 \%$ | 93 | 85 | $-8.6 \%$ |
| 90 | 99 | $+10.0 \%$ | 5 | 5 | $0.0 \%$ |
| $\mathbf{2 2 , 5 7 1}$ | $\mathbf{2 1 , 7 3 4}$ | $-\mathbf{3 . 7} \%$ | $\mathbf{1 1 , 8 0 9}$ | $\mathbf{1 0 , 8 7 8}$ | $\mathbf{- 7 . 9 \%}$ |
| $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change | $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change |
| 6,945 | 6,553 | $-5.6 \%$ | 9,517 | 8,684 | $-8.8 \%$ |
| 5,872 | 5,653 | $-3.7 \%$ | 1,906 | 1,790 | $-6.1 \%$ |
| 6,233 | 6,218 | $-0.2 \%$ | 370 | 381 | $+3.0 \%$ |
| 2,397 | 2,225 | $-7.2 \%$ | 14 | 18 | $+28.6 \%$ |
| 912 | 861 | $-5.6 \%$ | 2 | 4 | $+100.0 \%$ |
| 212 | 224 | $+5.7 \%$ | 0 | 1 | $0.0 \%$ |
| $\mathbf{2 2 , 5 7 1}$ | $\mathbf{2 1 , 7 3 4}$ | $\mathbf{- 3 . 7} \%$ | $\mathbf{1 1 , 8 0 9}$ | $\mathbf{1 0 , 8 7 8}$ | $\mathbf{- 7 . 9} \%$ |

## Closed Sales

A count of the actual sales that have closed in a given month. Based on a rolling 12-month calculation.

## By Price Range $\quad \mathbf{0 7 - 2 0 1 8} \quad \mathbf{0 7 - 2 0 1 9}$



By Square Feet $\quad \mathbf{0 7 - 2 0 1 8} \quad \mathbf{~ 0 ~} 0$-2019


|  | All Properties |  |  |
| :--- | :---: | :---: | :---: |
| By Price Range | $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change |
| $\$ 250,000$ and Below | 1,139 | 791 | $-30.6 \%$ |
| $\$ 250,001$ to $\$ 500,000$ | 12,747 | 10,782 | $-15.4 \%$ |
| $\$ 500,001$ to $\$ 750,000$ | 12,365 | 11,606 | $-6.1 \%$ |
| $\$ 750,001$ to $\$ 1,000,000$ | 4,252 | 4,170 | $-1.9 \%$ |
| $\$ 1,000,001$ to $\$ 1,250,000$ | 1,591 | 1,635 | $+2.8 \%$ |
| $\$ 1,250,001$ to $\$ 2,000,000$ | 1,917 | 1,817 | $-5.2 \%$ |
| $\$ 2,000,001$ to $\$ 5,000,000$ | 850 | 809 | $-4.8 \%$ |
| $\$ 5,000,001$ and Above | 82 | 90 | $+9.8 \%$ |
| All Price Ranges | $\mathbf{3 4 , 9 4 3}$ | $\mathbf{3 1 , 7 0 0}$ | $\mathbf{- 9 . 3}$ |
|  |  |  |  |
|  | $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change |
| By Square Feet | 16,799 | 14,831 | $-11.7 \%$ |
| 1,500 Sq Ft and Below | 7,920 | 7,205 | $-9.0 \%$ |
| 1,501 to 2,000 Sq Ft | 6,686 | 6,379 | $-4.6 \%$ |
| 2,001 to 3,000 Sq Ft | 2,410 | 2,207 | $-8.4 \%$ |
| 3,001 to 4,000 Sq Ft | 916 | 854 | $-6.8 \%$ |
| 4,001 to 6,000 Sq Ft | 212 | 224 | $+5.7 \%$ |
| 6,001 Sq Ft and Above | $\mathbf{3 4 , 9 4 3}$ | $\mathbf{3 1 , 7 0 0}$ | $\mathbf{- 9 . 3}$ |
| All Square Footage |  |  |  |


| Single-Family Homes |  | Condos - Townhomes |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change | $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change |
| $\mathbf{1 4 3}$ | 108 | $-24.5 \%$ | 996 | 683 | $-31.4 \%$ |
| 5,560 | 4,352 | $-21.7 \%$ | 7,187 | 6,430 | $-10.5 \%$ |
| 9,736 | 9,249 | $-5.0 \%$ | 2,629 | 2,357 | $-10.3 \%$ |
| 3,607 | 3,534 | $-2.0 \%$ | 645 | 636 | $-1.4 \%$ |
| 1,403 | 1,433 | $+2.1 \%$ | 188 | 202 | $+7.4 \%$ |
| 1,675 | 1,611 | $-3.8 \%$ | 242 | 206 | $-14.9 \%$ |
| 757 | 736 | $-2.8 \%$ | 93 | 73 | $-21.5 \%$ |
| 80 | 84 | $+5.0 \%$ | 2 | 6 | $+200.0 \%$ |
| $\mathbf{2 2 , 9 6 1}$ | $\mathbf{2 1 , 1 0 7}$ | $\mathbf{- 8 . 1} \%$ | $\mathbf{1 1 , 9 8 2}$ | $\mathbf{1 0 , 5 9 3}$ | $\mathbf{- 1 1 . 6} \%$ |
| $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change | $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change |
| 7,134 | 6,361 | $-10.8 \%$ | 9,665 | 8,470 | $-12.4 \%$ |
| 5,996 | 5,479 | $-8.6 \%$ | 1,924 | 1,726 | $-10.3 \%$ |
| 6,312 | 6,003 | $-4.9 \%$ | 374 | 376 | $+0.5 \%$ |
| 2,393 | 2,191 | $-8.4 \%$ | 17 | 16 | $-5.9 \%$ |
| 914 | 850 | $-7.0 \%$ | 2 | 4 | $+100.0 \%$ |
| 212 | 223 | $+5.2 \%$ | 0 | 1 | $0.0 \%$ |
| $\mathbf{2 2 , 9 6 1}$ | $\mathbf{2 1 , 1 0 7}$ | $\mathbf{- 8 . 1} \%$ | $\mathbf{1 1 , 9 8 2}$ | $\mathbf{1 0 , 5 9 3}$ | $\mathbf{- 1 1 . 6} \%$ |

## Median Sales Price

Point at which half of the sales sold for more and half sold for less, not accounting for seller concessions, in a given month. Based on a rolling 12-month median.


|  | All Properties |  |  |
| :--- | :---: | :---: | :---: |
| By Square Feet | $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change |
| 1,500 Sq Ft and Below | $\$ 435,000$ | $\$ 450,000$ | $+3.4 \%$ |
| 1,501 to 2,000 Sq Ft | $\$ 410,000$ | $\$ 413,990$ | $+1.0 \%$ |
| 2,001 to $3,000 \mathrm{Sq} \mathrm{Ft}$ | $\$ 600,000$ | $\$ 605,000$ | $+0.8 \%$ |
| 3,001 to $4,000 \mathrm{Sq} \mathrm{Ft}$ | $\$ 850,000$ | $\$ 845,000$ | $-0.6 \%$ |
| 4,001 to 6,000 Sq Ft | $\$ 1,125,000$ | $\$ 1,125,000$ | $0.0 \%$ |
| 6,001 Sq Ft and Above | $\$ 1,486,500$ | $\$ 1,500,000$ | $+0.9 \%$ |
| All Square Footage | $\$ 555,000$ | $\$ 575,000$ | $+3.6 \%$ |


| Single-Family Homes | Condos - Townhomes |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change | $07-2018$ | $07-2019$ | Change |
| $\$ 482,500$ | $\$ 500,000$ | $+3.6 \%$ | $\$ 380,000$ | $\$ 387,000$ | $+1.8 \%$ |
| $\$ 445,000$ | $\$ 452,500$ | $+1.7 \%$ | $\$ 370,000$ | $\$ 375,000$ | $+1.4 \%$ |
| $\$ 605,000$ | $\$ 610,000$ | $+0.8 \%$ | $\$ 595,000$ | $\$ 590,000$ | $-0.8 \%$ |
| $\$ 850,000$ | $\$ 848,000$ | $-0.2 \%$ | $\$ 850,000$ | $\$ 840,000$ | $-1.2 \%$ |
| $\$ 1,125,000$ | $\$ 1,125,000$ | $0.0 \%$ | $\$ 1,118,750$ | $\$ 1,125,000$ | $+0.6 \%$ |
| $\$ 1,485,000$ | $\$ 1,500,000$ | $+1.0 \%$ | $\$ 1,488,438$ | $\$ 1,450,000$ | $-2.6 \%$ |
| $\$ 625,000$ | $\$ 645,000$ | $+3.2 \%$ | $\$ 414,750$ | $\$ 422,450$ | $+\mathbf{1 . 9} \%$ |

## Percent of Original List Price Received

Percentage found when dividing a property's sales price by its original list price, then taking the average for all properties sold, in a given month, not accounting for seller concessions. Based on a rolling 12-month average.

## By Price Range nor-2018 nor2019



By Square Feet norzols $\quad$ 0720019

96.0\% 95.6\%


| By Price Range | All Properties |  |  |
| :---: | :---: | :---: | :---: |
|  | 07-2018 | 07-2019 | Change |
| \$250,000 and Below | 99.2\% | 97.9\% | - 1.3\% |
| \$250,001 to \$500,000 | 98.7\% | 98.1\% | - 0.6\% |
| \$500,001 to \$750,000 | 98.1\% | 97.5\% | - 0.6\% |
| \$750,001 to \$1,000,000 | 97.8\% | 96.9\% | - 0.9\% |
| \$1,000,001 to \$1,250,000 | 96.1\% | 95.9\% | - 0.2\% |
| \$1,250,001 to \$2,000,000 | 95.1\% | 95.1\% | 0.0\% |
| \$2,000,001 to \$5,000,000 | 91.8\% | 91.7\% | - 0.1\% |
| \$5,000,001 and Above | 86.4\% | 88.2\% | + $2.1 \%$ |
| All Price Ranges | 97.8\% | 97.2\% | - 0.6\% |
| By Square Feet | 07-2018 | 07-2019 | Change |
| 1,500 Sq Ft and Below | 98.5\% | 97.7\% | - 0.8\% |
| 1,501 to 2,000 Sq Ft | 98.1\% | 97.5\% | - 0.6\% |
| 2,001 to 3,000 Sq Ft | 97.4\% | 96.9\% | - 0.5\% |
| 3,001 to 4,000 Sq Ft | 96.0\% | 95.6\% | - 0.4\% |
| 4,001 to 6,000 Sq Ft | 93.8\% | 94.0\% | + 0.2\% |
| $6,001 \mathrm{Sq} \mathrm{Ft}$ and Above | 88.7\% | 90.1\% | + $1.6 \%$ |
| All Square Footage | 97.8\% | 97.2\% | - 0.6\% |


| Single-Family Homes |  |  | Condos - Townhomes |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 07-2018 | 07-2019 | Change | 07-2018 | 07-2019 | Change |
| 97.4\% | 94.4\% | - 3.1\% | 99.4\% | 98.4\% | - 1.0\% |
| 98.6\% | 98.3\% | - 0.3\% | 98.7\% | 98.0\% | - 0.7\% |
| 98.1\% | 97.5\% | - 0.6\% | 98.4\% | 97.4\% | - 1.0\% |
| 97.9\% | 97.0\% | - 0.9\% | 97.2\% | 96.8\% | - 0.4\% |
| 96.3\% | 96.1\% | - 0.2\% | 94.5\% | 94.1\% | - 0.4\% |
| 95.1\% | 95.2\% | + 0.1\% | 94.7\% | 94.2\% | - 0.5\% |
| 91.4\% | 91.5\% | + 0.1\% | 95.3\% | 93.6\% | - 1.8\% |
| 86.8\% | 88.2\% | + 1.6\% | 76.1\% | 87.4\% | + 14.8\% |
| 97.5\% | 97.0\% | - 0.5\% | 98.4\% | 97.6\% | - 0.8\% |
| 07-2018 | 07-2019 | Change | 07-2018 | 07-2019 | Change |
| 98.4\% | 97.7\% | - 0.7\% | 98.6\% | 97.7\% | - 0.9\% |
| 98.1\% | 97.5\% | - 0.6\% | 98.1\% | 97.3\% | - 0.8\% |
| 97.4\% | 96.9\% | - 0.5\% | 96.8\% | 96.2\% | - 0.6\% |
| 96.1\% | 95.6\% | -0.5\% | 93.2\% | 93.6\% | + 0.4\% |
| 93.8\% | 94.0\% | + 0.2\% | 89.2\% | 88.5\% | -0.8\% |
| 88.7\% | 90.0\% | + $1.5 \%$ | -- | 103.4\% | -- |
| 97.5\% | 97.0\% | - 0.5\% | 98.4\% | 97.6\% | - 0.8\% |

## Days on Market Until Sale <br> Average number of days between when a property is listed and when an offer is accepted, in a given month.

Based on a rolling 12-month average.

By Price Range $\quad$ 0072018 $\quad$ :072019


By Square Feet rotr2018 $\quad$ 072029


|  | All Properties |  |  |
| :--- | :---: | :---: | :---: |
| By Price Range | $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change |
| $\$ 250,000$ and Below | 34 | 35 | $+2.9 \%$ |
| $\$ 250,001$ to $\$ 500,000$ | 24 | 29 | $+20.8 \%$ |
| $\$ 500,001$ to $\$ 750,000$ | 24 | 30 | $+25.0 \%$ |
| $\$ 750,001$ to $\$ 1,000,000$ | 28 | 33 | $+17.9 \%$ |
| $\$ 1,000,001$ to $\$ 1,250,000$ | 36 | 35 | $-2.8 \%$ |
| $\$ 1,250,001$ to $\$ 2,000,000$ | 45 | 43 | $-4.4 \%$ |
| $\$ 2,000,001$ to $\$ 5,000,000$ | 72 | 72 | $0.0 \%$ |
| $\$ 5,000,001$ and Above | 107 | 102 | $-4.7 \%$ |
| All Price Ranges | $\mathbf{2 8}$ | $\mathbf{3 2}$ | $\mathbf{+ 1 4 . 3} \%$ |


| Single-Family Homes |  |  | Condos $\mathbf{-}$ Townhomes |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change | $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change |
| 70 | 44 | $-37.1 \%$ | 28 | 33 | $+17.9 \%$ |
| 27 | 31 | $+14.8 \%$ | 21 | 28 | $+33.3 \%$ |
| 25 | 30 | $+20.0 \%$ | 23 | 29 | $+26.1 \%$ |
| 27 | 31 | $+14.8 \%$ | 35 | 39 | $+11.4 \%$ |
| 34 | 33 | $-2.9 \%$ | 49 | 49 | $0.0 \%$ |
| 44 | 42 | $-4.5 \%$ | 50 | 49 | $-2.0 \%$ |
| 75 | 73 | $-2.7 \%$ | 48 | 64 | $+33.3 \%$ |
| 110 | 105 | $-4.5 \%$ | 1 | 63 | $+6200.0 \%$ |
| $\mathbf{3 0}$ | $\mathbf{3 3}$ | $\mathbf{+ 1 0 . 0} \%$ | $\mathbf{2 4}$ | $\mathbf{3 0}$ | $\mathbf{+ 2 5 . 0} \%$ |


| $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change | $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 22 | 25 | $+13.6 \%$ | 23 | 29 | $+26.1 \%$ |
| 24 | 29 | $+20.8 \%$ | 28 | 34 | $+21.4 \%$ |
| 31 | 35 | $+12.9 \%$ | 41 | 43 | $+4.9 \%$ |
| 45 | 45 | $0.0 \%$ | 44 | 54 | $+22.7 \%$ |
| 64 | 58 | $-9.4 \%$ | 210 | 84 | $-60.0 \%$ |
| 107 | 105 | $-1.9 \%$ | -- | 48 | -- |
| $\mathbf{3 0}$ | $\mathbf{3 3}$ | $\mathbf{+ 1 0 . 0} \%$ | $\mathbf{2 4}$ | $\mathbf{3 0}$ | $\mathbf{+ 2 5 . 0} \%$ |

## Inventory of Homes for Sale <br> The number of properties available for sale in active status at the end of a given month

Based on one month of activity.

By Price Range $\quad$ 07-2018 $\quad 07-2019$


By Square Feet $\quad 07-2018 \quad$ :07-2019


|  | All Properties |  |  |
| :--- | :---: | :---: | :---: |
| By Price Range | $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change |
| $\$ 250,000$ and Below | 131 | 127 | $-3.1 \%$ |
| $\$ 250,001$ to $\$ 500,000$ | 1,774 | 1,448 | $-18.4 \%$ |
| $\$ 500,001$ to $\$ 750,000$ | 2,282 | 1,947 | $-14.7 \%$ |
| $\$ 750,001$ to $\$ 1,000,000$ | 1,154 | 1,066 | $-7.6 \%$ |
| $\$ 1,000,001$ to $\$ 1,250,000$ | 449 | 428 | $-4.7 \%$ |
| $\$ 1,250,001$ to $\$ 2,000,000$ | 783 | 893 | $+14.0 \%$ |
| $\$ 2,000,001$ to $\$ 5,000,000$ | 667 | 698 | $+4.6 \%$ |
| $\$ 5,000,001$ and Above | 214 | 163 | $-23.8 \%$ |
| All Price Ranges | $\mathbf{7 , 4 5 4}$ | $\mathbf{6 , 7 7 0}$ | $\mathbf{- 9 . 2 \%}$ |
|  |  |  |  |
| By Square Feet | $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | $\mathbf{C h a n g e}$ |
| 1,500 Sq Ft and Below | 2,620 | 2,281 | $-12.9 \%$ |
| 1,501 to 2,000 Sq Ft | 1,445 | 1,304 | $-9.8 \%$ |
| 2,001 to 3,000 Sq Ft | 1,645 | 1,545 | $-6.1 \%$ |
| 3,001 to 4,000 Sq Ft | 877 | 811 | $-7.5 \%$ |
| 4,001 to 6,000 Sq Ft | 554 | 545 | $-\mathbf{1 . 6 \%}$ |
| 6,001 Sq Ft and Above | 313 | 282 | $-9.9 \%$ |
| All Square Footage | $\mathbf{7 , 4 5 4}$ | $\mathbf{6 , 7 7 7 0}$ | $\mathbf{- 9 . 2 \%}$ |


| Single-Family Homes |  | Condos - Townhomes |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change | $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change |
| 22 | 35 | $+59.1 \%$ | 109 | 92 | $-15.6 \%$ |
| 754 | 520 | $-31.0 \%$ | 1,020 | 928 | $-9.0 \%$ |
| $\mathbf{1 , 7 8 2}$ | 1,459 | $-18.1 \%$ | 500 | 488 | $-2.4 \%$ |
| 934 | 829 | $-11.2 \%$ | 220 | 237 | $+7.7 \%$ |
| 359 | 329 | $-8.4 \%$ | 90 | 99 | $+10.0 \%$ |
| 651 | 708 | $+8.8 \%$ | 132 | 185 | $+40.2 \%$ |
| 587 | 605 | $+3.1 \%$ | 80 | 93 | $+16.3 \%$ |
| 200 | 153 | $-23.5 \%$ | 14 | 10 | $-28.6 \%$ |
| $\mathbf{5 , 2 8 9}$ | $\mathbf{4 , 6 3 8}$ | $\mathbf{- 1 2 . 3} \%$ | $\mathbf{2 , 1 6 5}$ | $\mathbf{2 , 1 3 2}$ | $\mathbf{- 1 . 5 \%}$ |
|  |  |  |  |  |  |
| $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | Change | $\mathbf{0 7 - 2 0 1 8}$ | $\mathbf{0 7 - 2 0 1 9}$ | $\mathbf{C h a n g e}$ |
| 1,071 | 817 | $-23.7 \%$ | $\mathbf{1 , 5 4 9}$ | 1,464 | $-5.5 \%$ |
| $\mathbf{1 , 0 0 8}$ | 849 | $-15.8 \%$ | 437 | 455 | $+4.1 \%$ |
| $\mathbf{1 , 4 9 2}$ | $\mathbf{1 , 3 6 1}$ | $-8.8 \%$ | 153 | 184 | $+20.3 \%$ |
| $\mathbf{8 6 0}$ | 786 | $-8.6 \%$ | 17 | 25 | $+47.1 \%$ |
| 545 | 541 | $-0.7 \%$ | 9 | 4 | $-55.6 \%$ |
| 313 | 282 | $-9.9 \%$ | 0 | 0 | -- |
| $\mathbf{5 , 2 8 9}$ | $\mathbf{4 , 6 3 8}$ | $\mathbf{- 1 2 . 3} \%$ | $\mathbf{2 , 1 6 5}$ | $\mathbf{2 , 1 3 2}$ | $\mathbf{- 1 . 5 \%}$ |

## Months Supply of Inventory <br> The inventory of homes for sale at the end of the most recent month, based on one month of activity,

 divided by the average monthly pending sales from the last 12 months.
## By Price Range $\quad 07-2018 \quad$ :07-2019



By Square Feet $\quad$ 07-2018 $\quad$ :07-2019


| By Price Range | All Properties |  |  |
| :---: | :---: | :---: | :---: |
|  | 07-2018 | 07-2019 | Change |
| \$250,000 and Below | 1.5 | 2.0 | + 33.3\% |
| \$250,001 to \$500,000 | 1.7 | 1.6 | - 5.9\% |
| \$500,001 to \$750,000 | 2.3 | 2.0 | - 13.0\% |
| \$750,001 to \$1,000,000 | 3.2 | 2.9 | - 9.4\% |
| \$1,000,001 to \$1,250,000 | 3.6 | 3.2 | - 11.1\% |
| \$1,250,001 to \$2,000,000 | 4.6 | 5.5 | + 19.6\% |
| \$2,000,001 to \$5,000,000 | 9.0 | 9.6 | + 6.7\% |
| \$5,000,001 and Above | 27.0 | 18.8 | - 30.4\% |
| All Price Ranges | 2.6 | 2.5 | - $3.8 \%$ |
| By Square Feet | 07-2018 | 07-2019 | Change |
| 1,500 Sq Ft and Below | 1.9 | 1.8 | - 5.3\% |
| 1,501 to 2,000 Sq Ft | 2.2 | 2.1 | - 4.5\% |
| 2,001 to 3,000 Sq Ft | 3.0 | 2.8 | -6.7\% |
| 3,001 to 4,000 Sq Ft | 4.4 | 4.3 | - $2.3 \%$ |
| 4,001 to 6,000 Sq Ft | 7.3 | 7.6 | + 4.1\% |
| 6,001 Sq Ft and Above | 17.7 | 15.0 | -15.3\% |
| All Square Footage | 2.6 | 2.5 | - $3.8 \%$ |


| Single-Family Homes |  |  | Condos - Townhomes |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 07-2018 | 07-2019 | Change | 07-2018 | 07-2019 | Change |
| 2.0 | 4.7 | + 135.0\% | 1.4 | 1.6 | + 14.3\% |
| 1.7 | 1.4 | - 17.6\% | 1.7 | 1.7 | 0.0\% |
| 2.3 | 1.8 | - 21.7\% | 2.3 | 2.4 | + 4.3\% |
| 3.1 | 2.7 | - 12.9\% | 4.2 | 4.3 | + $2.4 \%$ |
| 3.3 | 2.8 | - 15.2\% | 5.2 | 6.1 | + 17.3\% |
| 4.4 | 5.0 | + 13.6\% | 6.2 | 9.4 | + 51.6\% |
| 8.9 | 9.3 | + 4.5\% | 10.3 | 13.1 | + 27.2\% |
| 26.7 | 18.5 | - 30.7\% | 8.4 | 10.0 | + 19.0\% |
| 2.8 | 2.6 | - 7.1\% | 2.2 | 2.4 | + 9.1\% |
| 07-2018 | 07-2019 | Change | 07-2018 | 07-2019 | Change |
| 1.9 | 1.5 | - 21.1\% | 2.0 | 2.0 | 0.0\% |
| 2.1 | 1.8 | - 14.3\% | 2.8 | 3.1 | + 10.7\% |
| 2.9 | 2.6 | - 10.3\% | 5.0 | 5.8 | + 16.0\% |
| 4.3 | 4.2 | - $2.3 \%$ | 8.5 | 12.5 | + 47.1\% |
| 7.2 | 7.5 | + 4.2\% | 9.0 | 3.0 | -66.7\% |
| 17.7 | 15.1 | - 14.7\% | -- | -- | -- |
| 2.8 | 2.6 | - 7.1\% | 2.2 | 2.4 | + 9.1\% |

